

Medicare Links to brochures, guides, and forms:

1. General Medicare Resources – Internet Links:


- a. Medicare & You - Medicare.gov
<https://www.medicare.gov/pubs/pdf/10050-Medicare-and-You.pdf>
- b. Medicare & Yu (Spanish):
<https://www.medicare.gov/pubs/pdf/10050-S-Medicare-and-You.pdf>
- c. Resources for Medicare Beneficiaries

DEPARTMENT OF HEALTH AND HUMAN SERVICES
Centers for Medicare & Medicaid Services



[Resources for Medicare](#) or [Your Medicare Benefits](#).

To request an electronic copy with clickable links, email:
don@LesherMedicareSolutions.com
or call Don:
(813) 675-9226



2. Apply On-line for Medicare: <https://secure.ssa.gov/iClaim/rib>

View Video for instructions: https://www.ssa.gov/hlp/video/iclaim_r01.htm

3. These forms are required to enroll in Medicare AFTER your initial enrollment period:

- a. CMS – Form 40B – Medicare Part B Application for Enrollment: <https://www.cms.gov/Medicare/CMS-Forms/CMS-Forms/Downloads/CMS40B-E.pdf>
- b. CMS – Form L564 Employer Verification Form: <https://www.cms.gov/Medicare/CMS-Forms/CMS-Forms/Downloads/CMS-L564E.pdf>
- c. [Apply Online for Medicare Part B During a Special Enrollment Period \(ssa.gov\)](#)

4. This form relates to the cost of Medicare including IRMAA and what are the eligible life events that qualify for a reduction or elimination of IRMAA:

- a. Social Security Administration - Medicare Income-Related Monthly Adjustment Amount – Life-Changing Event: [SSA-44](#)

5. These forms relate to paying for the Medicare Part B premium to Medicare if the beneficiary is not receiving Social Security:

- a. Medicare- Understanding the Medicare Premium Bill: <https://www.medicare.gov/pubs/pdf/11659-Understanding-CMS-500.pdf>
- b. Medicare – Authorization for Preauthorized Payments: <https://www.cms.gov/medicare/cms-forms/cms-forms/downloads/sf5510english.pdf>
Use this form to authorize monthly direct drafts from your bank to pay premiums monthly.

6. Information regarding Parts A, B, C and D Enrollment Periods:

- a. Medicare Rights Center – Medicare **Part B** Enrollment Periods:
<https://www.medicarerights.org/PartB-Enrollment-Toolkit/Medicare-Part-B-Enrollment-Periods.pdf>
- b. Dept. Of Health and Human Services – Understanding Medicare Part C & D **[Advantage Plans]** Enrollment Periods: <https://www.medicare.gov/Pubs/pdf/11219-Understanding-Medicare-Part-C-D.pdf>

7. Compare Medicare Drug Coverage – Things to think about

<https://www.medicare.gov/Pubs/pdf/11163-Compare-Medicare-Drug-Coverage.pdf>

8. Choosing a Medigap Policy:

[2022: Choosing a Medigap Policy: \(medicare.gov\)](https://www.medicare.gov)

<https://apps.fldfs.com/mcws/CWSSearch.aspx> -- to compare Florida rates and more

9. Cost Claims and Appeals – Medicare:

[Medicare Cost Claims and Appeals - LMS OneDrive](#)

10. Financial Assistance for Medicare: [Medicare Savings Programs](#) | [Medicare](#)

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[Florida Medicare Savings Program Eligibility](#)

- a. The Qualified Medicare Beneficiary (QMB)
- b. The Special Low Income Medicare Beneficiary (SLMB)
- c. The Qualifying Individuals 1 (QI-1)

11. Senior Resources – Summary of Programs and Services

[Florida Elder Affairs Resource Guide](#)

[Senior Care Resources \(familyassets.com\)](#) – National

[Senior Benefits: Find Help Paying for Everyday Needs | Benefits Check-Up](#)

12. Florida Medicaid Website: 1-877-254-1055

[Access Florida - Florida Department of Children and Families \(myflorida.com\)](#)

contact info:

[Medicaid Florida Login \(my-medicaid.com\)](#)

13. PDF Fact Sheet for: SSI-RELATED MEDICAID PROGRAMS

[Florida Access Florida - SSI related criteria Medicare Savings Program](#)



14. HEALTH AND HUMAN SERVICES PROGRAMS (web page)

Provided through Florida's State Agencies

<http://www.floridahealthfinder.gov/reports-guides/consumer-guide-programs.aspx>

15. Your Guide to Special Needs Plans

<https://www.medicare.gov/sign-up-change-plans/types-of-medicare-health-plans/special-needs-plans-snp>

16. Making Medical Decisions for Someone Else: A How-To Guide:

(American Bar Association – Commission on Law and Aging)

https://www.americanbar.org/groups/senior_lawyers/publications/voice_of_experience/2010/summer/making-medical-decisions-for-someone-else/

17. Difference Between Health Care Surrogate and Power of Attorney:

<http://www.livestrong.com/article/74409-difference-between-health-care-surrogate/>

18. Florida legal statute regarding “health care directives” – Web link

http://www.leg.state.fl.us/Statutes/index.cfm?App_mode=Display_Statute&URL=0700-0799/0765/0765.html

19. Living Will and Designation of Health Care Surrogate

Florida Senate Website Archive

http://www.leg.state.fl.us/Statutes/index.cfm?App_mode=Display_Statute&Search_String=&URL=0700-0799/0765/Sections/0765.203.html